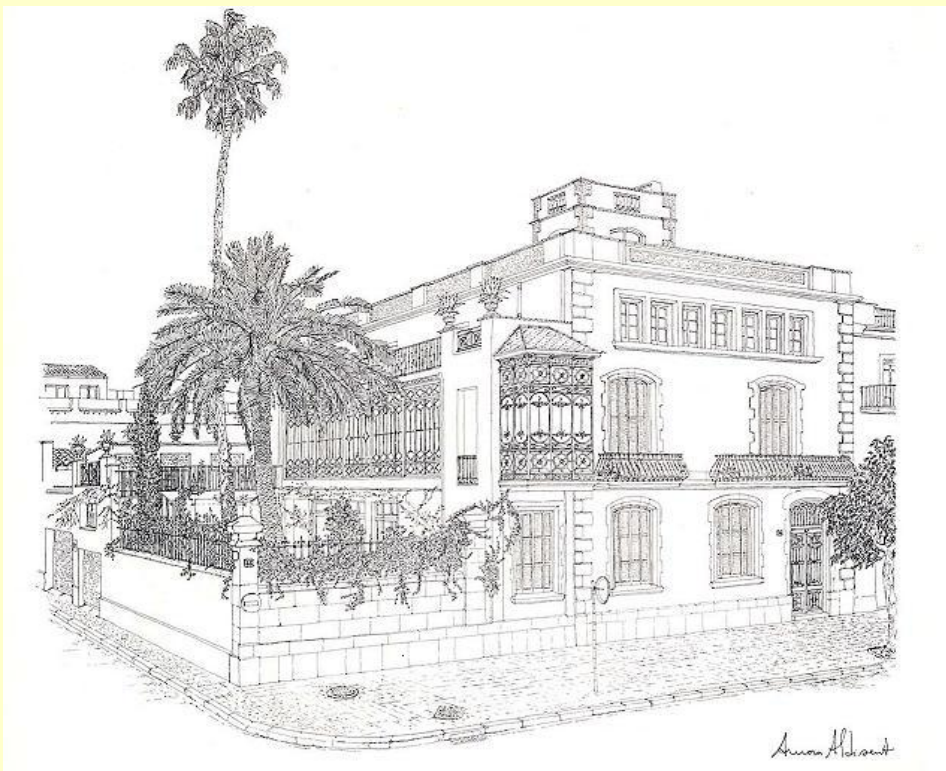


CONSEJO
CAVA
REGULADOR



CAVA
SHIPMENTS





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Registry Situation

Registry 1. Wine exploitation

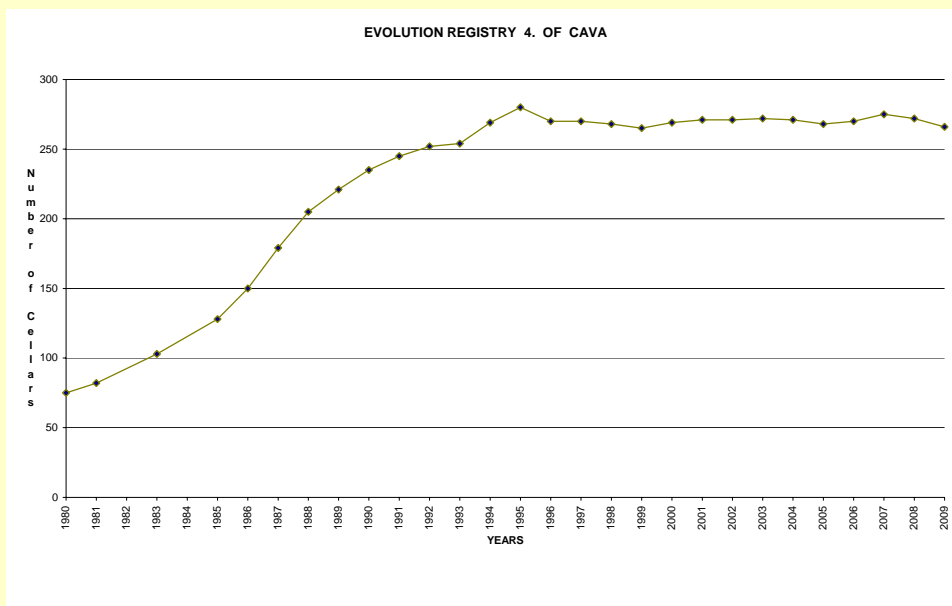
Number of exploitations in 2009	6,149
Registered surface in 2009	31,061 Has

Registry 2. Cellars producers of base wine

2007	167 companies
2008	164 companies
2009	164 companies

Registry 4. Cellars producers of CAVA

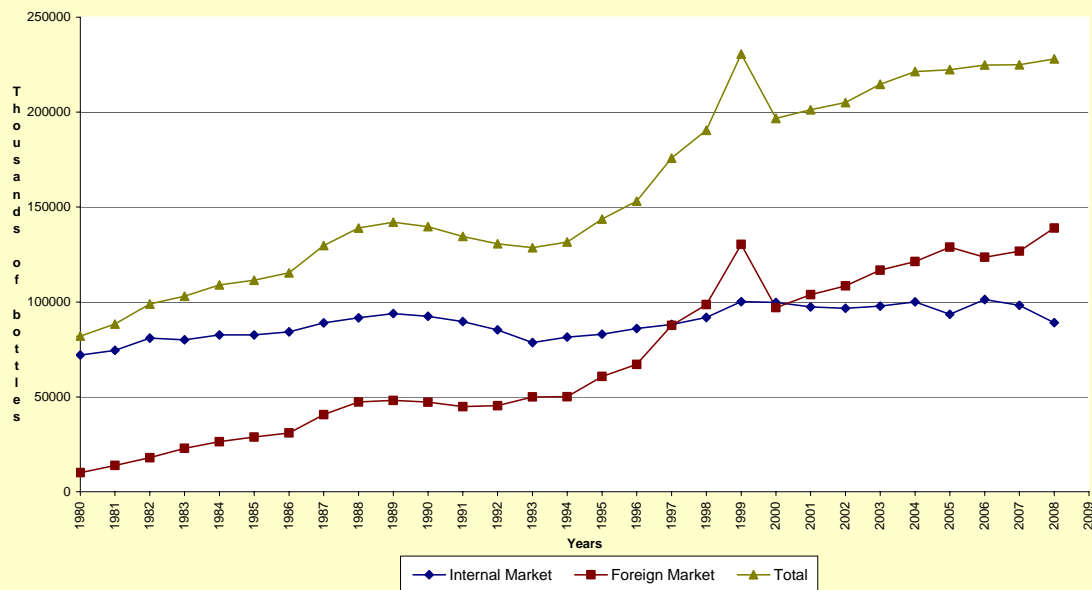
1980	82 companies
1990	235 companies
2000	269 companies
2001	271 companies
2002	271 companies
2003	272 companies
2004	271 companies
2005	268 companies
2006	270 companies
2007	275 companies
2008	272 companies
2009	266 companies



Production Evolution

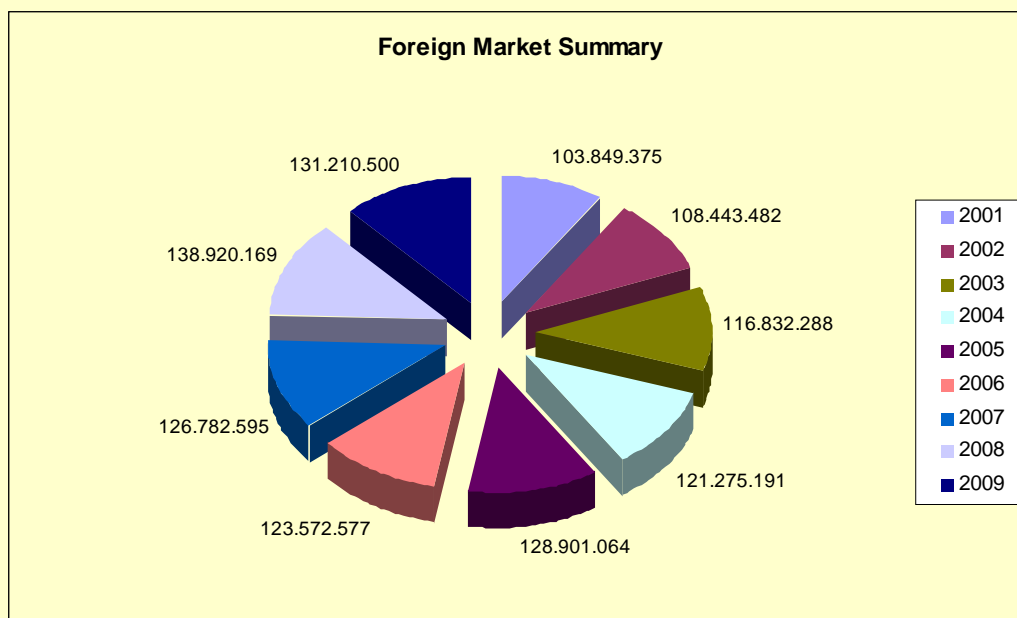
EVOLUTION OF CAVA PRODUCTION						
(in thousands of bottles)						
YEAR	INTERNAL MARKET	%	FOREIGN MARKET	%	TOTAL	%
1900					200	
1910					400	
1920					1000	
1930					2400	
1940					2400	
1950					5700	
1960					10500	
1970					47000	
1980	72000		10048		82048	
1985	82650		28852		111502	
1990	92500		47226		139726	
1995	83000	1,84	60729	21,29	143729	9,24
1996	86000	3,61	67079	10,46	153079	6,51
1997	88106	2,45	87664	30,69	175770	14,82
1998	91865	4,27	98643	12,52	190508	8,38
1999	100180	9,05	130373	32,17	230553	21,02
2000	99732	-0,45	97019	-25,58	196751	-14,66
2001	97368	-2,37	103849	7,04	201217	2,27
2002	96646	-0,74	108443	4,42	205089	1,92
2003	97816	1,21	116832	7,74	214648	4,66
2004	100103	2,34	121275	3,80	221378	3,14
2005	93501	-6,59	128901	6,29	222402	0,46
2006	101336	8,37	123573	-4,13	224908	1,12
2007	98167	-3,13	126783	2,60	224950	0,02
2008	89130	-9,21	138920	9,57	228050	1,38
2009	88253	-0,98	131210	-5,55	219463	-3,77

Evolution of cava production



Foreign Market Summary

ANNUAL EXPORTS SUMMARY		
YEAR	75 cl. Bottles	Variation / previous year
1980	10.048.230	
1985	28.852.069	
1990	47.226.159	
1991	44.827.868	
1995	60.729.132	
2000	97.018.660	
2001	103.849.375	7,04%
2002	108.443.482	4,42%
2003	116.832.288	7,74%
2004	121.275.191	3,80%
2005	128.901.064	6,29%
2006	123.572.577	-4,13%
2007	126.782.595	2,60%
2008	138.920.169	9,57%
2009	131.210.500	-5,55%



Foreign Market

FOREIGN MARKET 2009

COUNTRY	75 CL BOT.	% Bot. vs 2008
GERMANY	34.912.073	-32,10
UNITED KINGDOM	32.928.873	7,79
BELGIUM	15.620.196	57,57
UNITED STATES	14.805.033	2,26
JAPAN	4.832.732	-23,53
SWITZERLAND	3.522.352	13,18
FRANCE	3.387.120	40,29
FINLAND	2.542.391	8,52
NETHERLANDS	2.175.395	-12,71
SWEDEN	2.027.319	11,84
CANADA	1.821.631	13,90
AUSTRIA	1.347.716	7,35
NORWAY	1.283.879	18,65
DENMARK	1.113.063	-20,33
ISRAEL	973.161	101,36
PORTUGAL	821.976	6,95
URUGUAY	549.155	20,70
BRAZIL	473.348	35,80
ITALY	442.325	-35,83
AUSTRALIA	430.987	-14,25
LUXEMBURG	341.500	
SPAIN (DUTY FREE ZONES)	322.629	-16,03
ARGENTINA	288.475	-9,80
PUERTO RICO	283.199	
ESTONIA	282.092	53,28
MEXICO	250.564	-8,18
IRELAND	227.452	-38,35
VENEZUELA	219.068	-48,83
RUSSIA	211.327	-36,61
PANAMA	206.111	44,00
DOMINICAN REPUBLIC	198.221	-21,80
ANDORRA	193.005	-5,83
PERU	191.824	9,02
POLAND	175.884	-41,84
LITHUANIA	141.444	5,21
CROATIA	132.381	-3,56
CZECH REPUBLIC	126.416	26,47
PARAGUAY	123.960	-24,78
CUBA	92.192	29,03
SLOVENIA	88.300	-25,95
COLOMBIA	86.991	74,34
CHINA	77.735	-30,34
GREECE	71.381	0,02
HONG KONG	55.777	41,43
LATVIA	53.144	-37,30
ICELAND	43.529	-9,22
GUATEMALA	40.429	0,92
COSTA RICA	36.685	-20,12
NETHERLANDS ANTILLES	36.384	-19,55
MOROCCO	34.052	4,33
ECUADOR	32.952	-35,96
CYPRUS	31.673	9,29
KOREA	27.711	-35,13
EQUATORIAL GUINEA	27.099	1425,83
SINGAPORE	26.128	-6,66
BOLIVIA	25.800	-16,34

FOREIGN MARKET 2009		
COUNTRY	75 CL BOT.	% Bot. vs 2008
ARAB EMIRATES	25.525	-47,09
BAHAMAS	24.252	49,70
EL SALVADOR	19.612	36,70
QATAR	18.072	100,80
SLOVAKIA	17.404	-40,63
PHILIPPINES	15.600	43,21
UKRAINE	14.115	-42,23
GUINEA-BISSAU	13.929	
TANZANIA	13.427	-49,42
NIGERIA	12.816	465,08
IVORY COAST	12.677	
HUNGARY	10.975	-60,20
REUNION	10.603	1667,11
BARBADOS	10.560	120,00
BELORUSSIA	10.380	
NEW ZEALAND	10.297	-88,18
INDIA	9.553	-15,11
CAMEROON	8.964	289,06
SOUTH KOREA	8.451	-47,03
JAMAICA	8.247	-7,31
VIETNAM	8.100	-15,15
MALAYSIA	8.023	-14,18
VIRGIN ISLANDS	7.416	42,40
SENEGAL	7.341	-37,95
KAZAKHSTAN	6.720	-64,47
MALDIVES	6.528	71,31
NICARAGUA	6.033	896,70
TAI-WAN	5.040	67,18
LEBANON	4.543	-7,54
MALTA	4.384	-64,35
SOUTH AFRICA	4.320	44,00
THAILAND	4.195	-29,45
UGANDA	3.669	5,44
GADELOUPE	3.600	-66,67
BERMUDA	3.408	208,70
GIBRALTAR	3.211	-13,26
ALBANIA	2.827	-52,85
CHILE	2.784	-92,60
HONDURAS	2.733	85,86
LAOS	2.604	32,32
ANTIGUA AND BARBUDA	2.520	40,00
ALGERIA	2.436	
SURINAME	2.400	67,75
INDONESIA	2.316	
OCEANIA	2.124	221,82
SRI LANKA	2.040	66,67
CAYMAN ISLANDS	1.800	
BULGARIA	1.787	-56,63
TRINIDAD AND TOBAGO	1.260	-89,75
BAHRAIN	1.200	17,19
BANGLADESH	1.200	
RUMANIA	883	-98,18
CAMBODIA	600	
JORDAN	300	25,00
GHANA	240	-92,62
EGYPT	149	-26,32
MONACO	60	
BENIN	8	
TOTAL	131.210.500	-5,55

FOREIGN MARKET 2008

COUNTRY	75 CL BOTTLE	% Bot. vs 2007
GERMANY	51.419.077	25,39
UNITED KINGDOM	30.548.309	-6,60
UNITED STATES	14.477.896	0,21
BELGIUM AND LUXEMBURG	9.913.284	58,91
JAPAN	6.319.684	31,81
SWITZERLAND	3.112.236	-10,87
NETHERLANDS	2.492.152	-1,40
FRANCE	2.414.400	-6,59
FINLAND	2.342.768	20,09
SWEDEN	1.812.652	-23,04
CANADA	1.599.385	-24,67
DENMARK	1.397.111	-12,25
AUSTRIA	1.255.447	29,03
NORWAY	1.082.075	1,80
PORTUGAL	768.553	1,41
ITALY	689.247	-30,74
AUSTRALIA	502.588	-11,59
ISRAEL	483.299	153,78
URUGUAY	454.964	-31,25
VENEZUELA	428.153	7,63
SPAIN (DUTY FREE ZONES)	384.209	27,82
IRELAND	368.932	17,81
BRAZIL	348.559	-16,25
RUSSIA	333.379	0,21
ARGENTINA	319.800	7,57
POLAND	302.433	28,71
MEXICO	272.889	-3,65
DOMINICAN REPUBLIC	253.485	47,13
ANDORRA	204.957	-19,25
ESTONIA	184.043	-0,55
PERU	175.947	8,70
PARAGUAY	164.804	29,00
PANAMA	143.135	-26,05
CROATIA	137.272	-19,62
LITHUANIA	134.436	28,44
SLOVENIA	119.240	51,18
CHINA	111.587	31,71
CZECH REPUBLIC	99.960	-13,21
NEW ZEALAND	87.148	-40,14
LATVIA	84.760	-20,16
CUBA	71.451	-17,80
GREECE	71.364	56,85
ECUADOR	51.457	12,84
COLOMBIA	49.897	-42,49
ROMANIA	48.521	-21,74
ARAB EMIRATES	48.245	57,90
ICELAND	47.951	-10,22
COSTA RICA	45.924	2,66
NETHERLANDS ANTILLES	45.225	31,34
KOREA	42.717	-1,22
GUATEMALA	40.061	-20,73
HONG KONG	39.437	-31,37
CHILE	37.640	45,98
MOROCCO	32.640	13,86
BOLIVIA	30.840	22,38
SLOVAKIA	29.313	-13,69

FOREIGN MARKET 2008		
COUNTRY	75 CL BOTTLE	% Bot. vs 2007
CYPRUS	28.980	-15,66
SINGAPORE	27.991	30,37
HUNGARY	27.572	-3,20
TANZANIA	26.545	7,46
UKRAINE	24.433	-9,35
KAZAKHSTAN	18.912	-68,38
BAHAMAS	16.200	237,50
SOUTH KOREA	15.953	2317,17
EL SALVADOR	14.347	-56,52
MALTA	12.297	142,39
TRINIDAD AND TOBAGO	12.289	156,67
SENEGAL	11.832	-0,66
INDIA	11.253	19,46
PHILIPPINES	10.893	45,12
TURKEY	10.800	38,46
GUADELOUPE	10.800	-16,09
VIETNAM	9.547	17,17
MARTINICA	9.360	-18,75
MALAYSIA	9.348	-33,34
SAINT KITTS AND NEVIS	9.132	-39,65
QATAR	9.000	150,00
JAMAICA	8.897	16,32
GRENADA	7.200	361,54
ALBANIA	5.995	168,26
THAILAND	5.945	82,22
SYRIA	5.517	219,29
VIRGIN ISLANDS	5.208	933,33
BELIZE	5.004	17,80
LEBANON	4.913	53,86
BARBADOS	4.800	-62,96
CARIBBEAN ISLANDS	4.560	-40,81
BULGARIA	4.120	
MALDIVES ISLANDS	3.811	24,53
GIBRALTAR	3.701	19,55
SAINT LUCIA	3.600	
UGANDA	3.480	56,01
AFGHANISTAN	3.360	
ARMENIA	3.312	22,67
GHANA	3.251	22,02
TAIWAN	3.015	400,22
SOUTH AFRICA	3.000	-78,37
FRENCH POLYNESIA	2.400	
CAMEROON	2.304	-73,27
NIGERIA	2.268	-0,53
LAOS	1.968	-50,55
ANTIGUA AND BARBUDA	1.800	50,00
CAYMAN ISLANDS	1.800	-71,70
EQUATORIAL GUINEA	1.776	-86,36
HONDURAS	1.471	-46,48
SURINAME	1.431	-60,98
SRI LANKA	1.224	
BERMUDA	1.104	-76,65
BAHRAIN	1.024	-58,17
AMERICAN POLYNESIA	660	-45,00
NICARAGUA	605	-93,14
REUNION	600	
JORDAN	240	
EGYPT	203	141,27
HAITI	180	
TOTAL	138.920.169	9,57

FOREIGN MARKET 2007

COUNTRY	75 CL. BOTTLE	% Bot. vs 2006
GERMANY	41.005.937	-10,55
UNITED KINGDOM	32.707.236	5,13
UNITED STATES	14.447.219	8,40
BELGIUM AND LUXEMBURG	6.237.823	51,19
JAPAN	4.794.708	0,48
SWITZERLAND	3.491.787	23,80
FRANCE	2.584.855	25,23
NETHERLANDS	2.527.529	9,39
SWEDEN	2.355.209	9,44
CANADA	2.123.199	8,06
FINLAND	1.950.780	29,16
DENMARK	1.592.151	26,80
NORWAY	1.062.931	26,30
ITALY	995.223	-19,29
AUSTRIA	972.999	7,30
PORTUGAL	757.871	-17,16
URUGUAY	661.760	116,52
AUSTRALIA	568.485	2,35
BRAZIL	416.211	14,53
VENEZUELA	397.804	-4,87
RUSSIA	332.680	51,54
IRELAND	313.159	-25,89
SPAIN (DUTY FREE ZONES)	300.585	-24,47
ARGENTINA	297.300	89,87
MEXICO	283.232	-9,44
ANDORRA	253.811	-6,55
POLAND	234.973	18,10
PANAMA	193.549	30,58
ISRAEL	190.441	137,35
ESTONIA	185.055	-2,83
DOMINICAN REPUBLIC	172.283	-16,80
CROATIA	170.788	46,08
PERU	161.864	17,02
NEW ZEALAND	145.591	47,25
PARAGUAY	127.759	-3,48
CZECH REPUBLIC	115.179	28,60
LATVIA	106.165	-17,52
LITHUANIA	104.672	35,56
CUBA	86.927	-1,24
COLOMBIA	86.756	5,52
CHINA	84.720	-11,70
SLOVENIA	78.875	-30,17
ROMANIA	62.001	127,89
KAZAKHSTAN	59.808	92,98
HONG KONG	57.464	127,78
ICELAND	53.407	-10,91
GUATEMALA	50.537	17,92
ECUADOR	45.604	-1,84
GREECE	45.490	-73,96
COSTA RICA	44.735	-4,90
KOREA	43.245	44,91
NETHERLANDS ANTILLES	34.435	63,23
CYPRUS	34.363	-12,58
SLOVAKIA	33.964	33,06
EL SALVADOR	32.999	25,22
ARAB EMIRATES	30.555	95,86

CAVA FOREIGN MARKET 2007		
COUNTRY	75 CL. BOTTLE	% Bot. vs 2006
MOROCCO	28.668	112,46
HUNGARY	28.483	-3,13
UKRAINE	26.953	252,36
CHILE	25.784	-3,27
BOLIVIA	25.200	230,71
TANZANIA	24.703	24,75
SINGAPORE	21.471	14,54
BELORUSSIA	17.928	
SAINT KITTS AND NEVIS	15.132	2,94
MALAYSIA	14.024	88,83
SOUTH AFRICA	13.867	-62,38
EQUATORIAL GUINEA	13.016	155,68
BARBADOS	12.960	285,71
GADELOUPE	12.871	138,35
SENEGAL	11.911	73,86
MARTINIQUE	11.520	-52,83
KENYA	10.896	29,71
INDIA	9.420	-48,72
NICARAGUA	8.827	129,07
CAMEROON	8.620	22,24
VIETNAM	8.148	248,01
TURKEY	7.800	18,18
CARIBBEAN ISLANDS	7.704	13,23
JAMAICA	7.649	-24,97
PHILIPPINES	7.507	-13,72
CAYMAN ISLANDS	6.360	278,57
IVORY COAST	5.837	
MALTA	5.073	-68,55
BAHAMAS	4.800	-61,56
TRINIDAD AND TOBAGO	4.788	60,24
BERMUDA	4.728	26,28
BELIZE	4.248	77,89
LAOS	3.980	-43,43
SURINAME	3.667	918,52
QATAR	3.600	512,25
THAILAND	3.263	504,20
LEBANON	3.193	3,32
GIBRALTAR	3.096	-31,26
MALDIVES	3.060	825,40
INDONESIA	2.977	72,83
FALKLAND ISLANDS	2.851	
HONDURAS	2.748	-1,86
ARMENIA	2.700	
GHANA	2.664	5,71
TOGO	2.616	
BAHRAIN	2.448	137,21
NIGERIA	2.280	-81,00
ALBANIA	2.235	330,85
UGANDA	2.231	90,55
SYRIA	1.728	
GRENADA	1.560	420,00
ANTIGUA AND BARBUDA	1.200	-44,44
OCEANIA	1.200	
CONGO	903	
SOUTH KOREA	660	-38,89
TAIWAN	603	-16,30
REUNION	600	0,00
VIRGIN ISLANDS	504	-57,14
NEW CALEDONIA	360	-14,29
EGYPT	84	-41,67
TOTAL	126.782.595	2,60

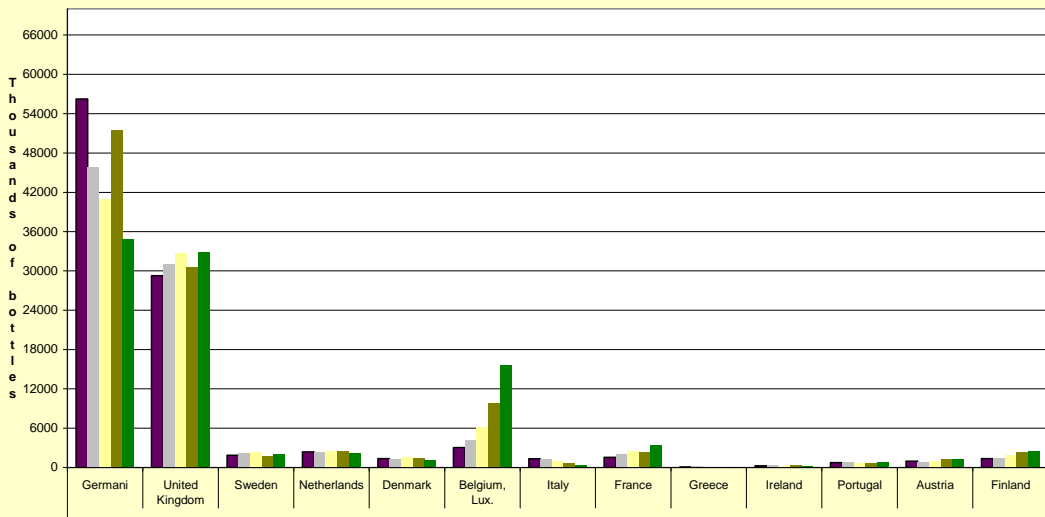
Foreign Market EU

FOREIGN MARKET - EU

(in thousands of 75 cl. Bottles)

COUNTRY	1986	2000	2005	2006	2007	2008	2009
Germani	2161	51803	56254	45840	41006	51419	34912
United Kingdom	1225	14043	29271	31112	32707	30548	32928
Sweden	1000	1684	1902	2152	2355	1813	2027
Netherlands	218	1140	2371	2310	2528	2492	2175
Denmark	367	724	1367	1255	1592	1397	1113
Belgium and Luxe	401	788	3050	4125	6238	9913	15961
Italy	500	988	1348	1233	995	689	442
France	38	408	1556	2064	2584	2414	3387
Greece	5	122	90	174	45	71	71
Ireland	42	105	287	422	313	369	227
Portugal	218	736	770	914	758	769	821
Austria	90	760	982	906	973	1256	1347
Finland	28	618	1380	1510	1951	2343	2542
Cyprus			26	39	34	29	31
Slovakia			15	25	34	29	17
Slovenia			79	112	79	119	88
Estonia			167	190	185	184	282
Hungary			25	29	28	28	10
Latvia			86	128	106	85	53
Lithuania			36	77	105	134	141
Malta			3	16	5	12	4
Poland			176	198	235	303	175
Czech Republic			101	89	115	100	126
Total	6293	73919	101342	94920	94971	106516	98880
Variation (% +/-)				-6,33	0,05	12,16	-7,16
% EU on total	16%	76%	79%	77%	75%	77%	75%

FOREING MARKET EU

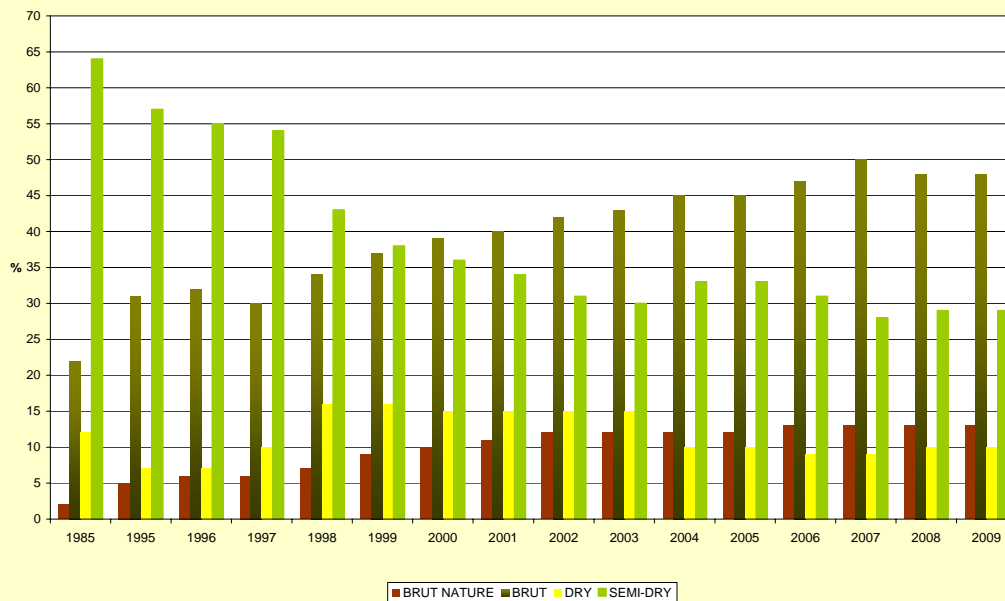


YEARS 2005 - 2009

Market evolution by cava types

YEAR	Extra Brut Brut Nature	Brut	Dry	Semi Dry	Sweet
	%	%	%	%	%
1950		3	13	78	6
1960		3	16	78	3
1970		5	11	82	2
1980		10	15	75	
1985	2	22	12	64	
1995	5	31	7	57	
1996	6	32	7	55	
1997	6	30	10	54	
1998	7	34	16	43	
1999	9	37	16	38	
2000	10	39	15	36	
2001	11	40	15	34	
2002	12	42	15	31	
2003	12	43	15	30	
2004	12	45	10	33	
2005	12	45	10	33	
2006	13	47	9	31	
2007	13	50	9	28	
2008	13	48	10	29	
2009	13	48	10	29	

Market evolution by cava types



Cava production by types

INTERNAL MARKET

TYPES OF CAVA	%
BRUT NATURE Y EXTRA BRUT	28
BRUT	51
DRY	1
SEMI DRY	20

FOREIGN MARKET

TYPES OF CAVA	%
BRUT NATURE Y EXTRA BRUT	1
BRUT	47
DRY	16
SEMI DRY	36

Consumption distribution 09

Internal Market

Home 77%	Restaurants and catering 22%	Institutional 1%
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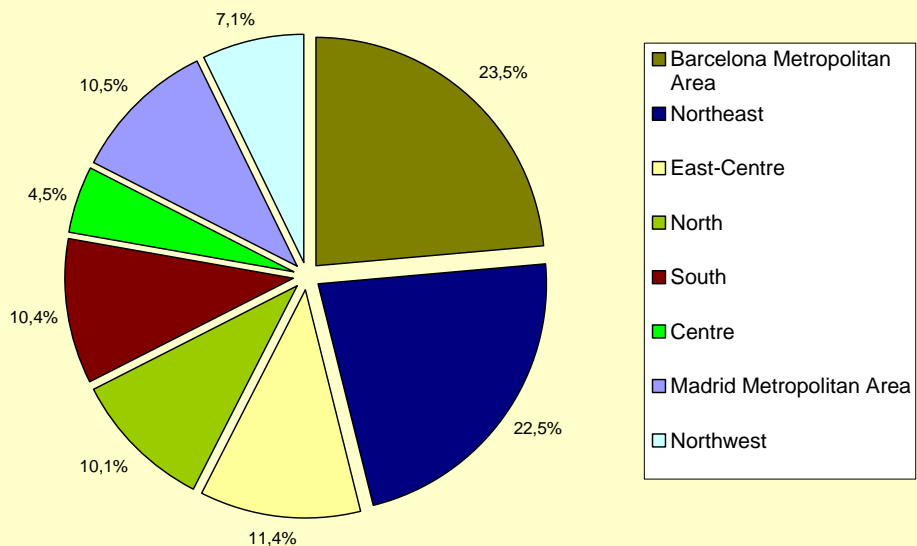
Percentage of Spanish homes that bought cava during the year:

GEOGRAPHICAL AREA	Consumption
Barcelona metropolitan area	23,5%
North-east	22,5%
East-centre	11,4%
North	10,1%
South	10,4%
Centre	4,5%
Madrid metropolitan area	10,5%
North-west	7,1%

Quaterly consumption:

1st Quarter	20%
2nd Quarter	18%
3rd Quarter	23%
4th Quarter	39%

DISTRIBUTION OF CONSUMPTION BY GEOGRAPHIC AREA



Rating of cava vintages

YEAR	RATING
70	G
71	G
72	G
73	VG
74	G
75	VG
76	VG
77	A
78	EX
79	A
80	VG
81	G
82	VG
83	EX
84	VG
85	G
86	G
87	VG
88	VG
89	G
90	G
91	VG
92	G
93	VG
94	G
95	G
96	VG
97	G
98	VG
99	VG
00	EX
01	VG
02	VG
03	G
04	G
05	VG
06	EX
07	EX
08	EX

A = Average

G = Good

VG = Very good

EX = Excellent