



2010

CAVA Exports



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1.- Registry Situation

Registry 1. Wine exploitation

Number of exploitations in 2010	6,686
Registered surface in 2010	30,654 Has

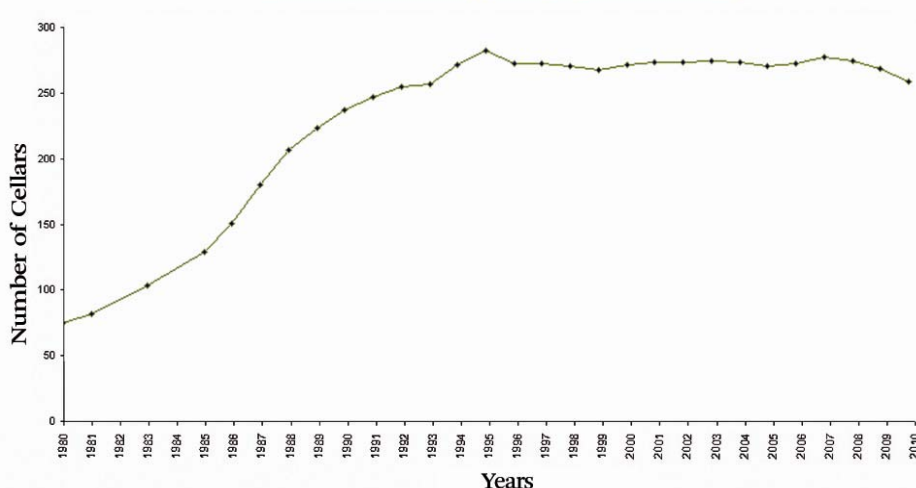
Registry 2. Cellars producers of base wine

2008	164 companies
2009	164 companies
2010	164 companies

Registry 4. Cellars producers of CAVA

1980	82 companies
1990	235 companies
2000	269 companies
2001	271 companies
2002	271 companies
2003	272 companies
2004	271 companies
2005	268 companies
2006	270 companies
2007	275 companies
2008	272 companies
2009	266 companies
2010	256 companies

Evolution Registry 4. of CAVA

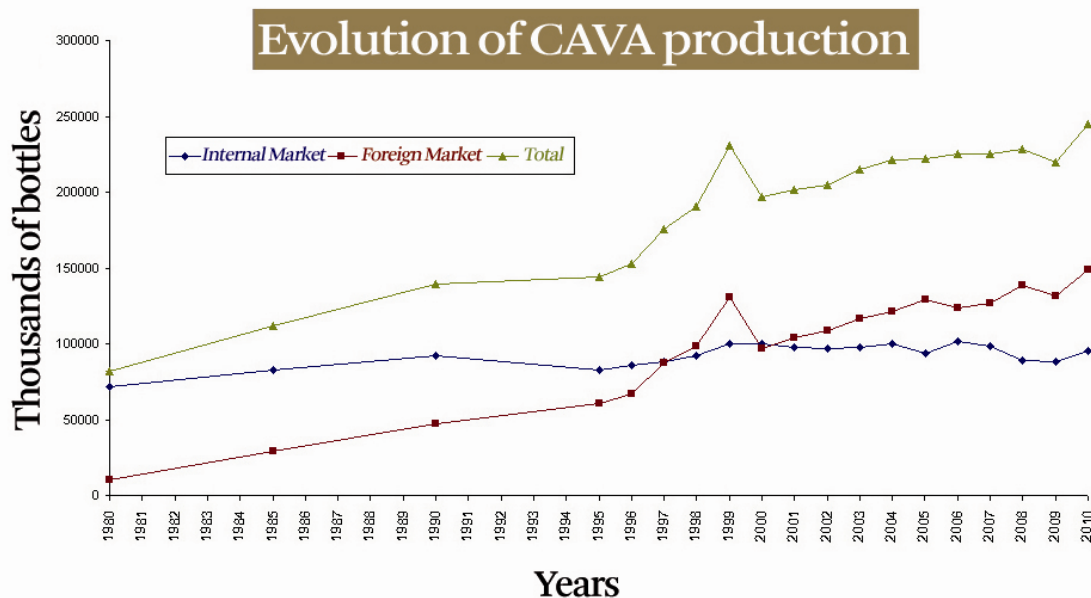


2.- Production Evolution

Evolution of CAVA Production *

YEAR	INTERNAL MARKET	%	FOREIGN MARKET	%	TOTAL	%
1900					200	
1910					400	
1920					1000	
1930					2400	
1940					2400	
1950					5700	
1960					10500	
1970					47000	
1980	72000		10048		82048	
1985	82650		28852		111502	
1990	92500		47226		139726	
1995	83000	1,84	60729	21,29	143729	9,24
1996	86000	3,61	67079	10,46	153079	6,51
1997	88106	2,45	87664	30,69	175770	14,82
1998	91865	4,27	98643	12,52	190508	8,38
1999	100180	9,05	130373	32,17	230553	21,02
2000	99732	-0,45	97019	-25,58	196751	-14,66
2001	97368	-2,37	103849	7,04	201217	2,27
2002	96646	-0,74	108443	4,42	205089	1,92
2003	97816	1,21	116832	7,74	214648	4,66
2004	100103	2,34	121275	3,80	221378	3,14
2005	93501	-6,59	128901	6,29	222402	0,46
2006	101336	8,37	123573	-4,13	224908	1,12
2007	98167	-3,13	126783	2,60	224950	0,02
2008	89130	-9,21	138920	9,57	228050	1,38
2009	88253	-0,98	131210	-5,55	219463	-3,77
2010	95641	8,37	149160	13,68	244801	11,55

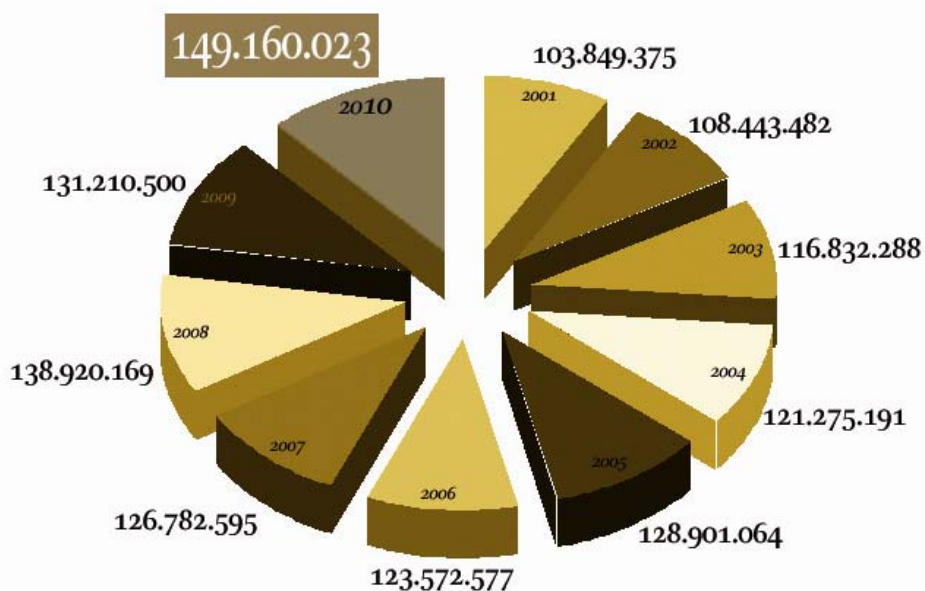
* in thousands of bottles



3.- Foreign Market Summary

ANNUAL EXPORTS SUMMARY- CAVA-		
Year	75 cl. Bottles	Variation / previous year
1980	10.048.230	
1985	28.852.069	
1990	47.226.159	
1995	60.729.132	
2000	97.018.660	
2001	103.849.375	7,04%
2002	108.443.482	4,42%
2003	116.832.288	7,74%
2004	121.275.191	3,80%
2005	128.901.064	6,29%
2006	123.572.577	-4,13%
2007	126.782.595	2,60%
2008	138.920.169	9,57%
2009	131.210.500	-5,55%
2010	149.160.023	13,68%

Foreign Market Summary



4.- Foreign Market 2010

COUNTRY	BOT. 75 CL.	% Bot.vs 2009
GERMANY	41.063.331	17,61
UNITED KINGDOM	32.249.356	-2,06
BELGIUM	21.053.823	34,72
UNITED STATES	17.512.477	18,26
JAPAN	5.793.131	19,85
FRANCE	3.898.608	15,10
SWITZERLAND	3.304.683	-6,20
FINLAND	2.446.965	-3,75
NETHERLANDS	2.385.289	9,64
SWEDEN	2.305.097	13,70
CANADA	2.172.355	19,25
ISRAEL	1.577.157	62,06
NORWAY	1.449.443	12,89
AUSTRIA	1.423.585	5,62
DENMARK	956.172	-25,30
URUGUAY	924.580	68,36
PORTUGAL	654.261	-20,40
BRAZIL	658.560	39,12
ARGENTINA	553.287	91,79
AUSTRALIA	456.807	5,99
ESTONIA	342.300	21,34
SPAIN (DUTY FREE ZONES)	340.049	5,39
LUXEMBURG	325.001	-5,04
POLAND	320.961	82,39
ITALY	289.623	-34,52
PERU	269.997	40,75
RUSSIA	260.235	23,14
IRELAND	255.239	11,81
DOMINICAN REPUBLIC	251.919	27,09
VENEZUELA	239.283	9,22
ANDORRA	235.953	21,94
PANAMA	232.844	12,97
PUERTO RICO	211.131	-32,08
MEXICO	207.600	-17,14
CZECH REPUBLIC	205.257	61,96
BAHAMAS	93.819	286,89
PARAGUAY	172.819	39,41
LITHUANIA	164.063	15,05
CROATIA	140.103	5,83
HONG-KONG	119.356	110,78
NIGERIA	111.773	772,13
CUBA	107.268	16,35
CHINA	95.349	21,07
LATVIA	90.309	69,93
ECUADOR	78.948	139,58
ICELAND	68.263	56,82
SLOVENIA	62.677	-29,01
GREECE	61.887	-13,30
COLOMBIA	51.265	-41,06
MARTINIQUE	45.288	
NEW ZEALAND	45.063	337,61
COSTA RICA	40.341	9,96
CHILE	40.156	1342,38
MOROCCO	38.792	13,92
ARAB EMIRATES	38.511	50,87
SOUTH KOREA	35.992	325,90
SINGAPORE	35.465	35,73
GUATEMALA	34.368	-14,99
CYPRUS	30.416	-3,97

FOREIGN MARKET 2010

COUNTRY	BOT. 75 CL.	% Bot.vs 2009
SLOVAKIA	28.923	66,18
HUNGARY	27.612	151,59
QATAR	26.724	47,87
EL SALVADOR	23.115	17,86
UKRAINE	22.273	57,80
GUADALUPE	21.943	509,51
TANZANIA	21.297	58,62
NETHERLANDS ANTILLES	20.395	-43,94
RUMANIA	19.976	2163,14
SENEGAL	19.000	158,80
BOLIVIA	17.340	-32,79
PHILIPPINES	15.895	1,88
CONGO	15.475	
TURKEY	15.168	
SOUTH AGRICA	14.928	245,55
MALDIVES	12.871	97,16
MALTA	12.408	183,02
INDONESIA	12.116	26,82
GHANA	12.012	4905,00
VIETNAM	11.632	43,60
KOREA	11.220	-59,51
BARBADOS	11.011	4,26
REUNION	10.603	
BENIN	10.032	9999,99
MALAYSIA	7.753	-3,35
HONDURAS	7.680	180,97
VIRGIN ISLANDS	7.464	0,64
CAMEROON	6.780	-24,36
LEBANON	6.412	41,15
BULGARIA	6.141	243,73
BERMUDA	6.024	76,76
GUINEA-BISSAU	5.709	-78,93
SURINAME	5.707	137,77
ARMENIA	5.640	
TAI-WAN	5.432	7,77
MACAO	4.800	
OCEANIA	4.488	111,29
IVORY COAST	4.119	-67,51
UGANDA	4.087	11,37
BELIZE	3.288	
TOGO	2.820	
JAMAICA	2.700	-67,25
ALBANIA	2.688	-4,90
GIBRALTAR	2.561	-20,22
CAYMAN ISLANDS	2.400	33,33
SYRIA	1.860	
BAHRAIN	1.560	30,00
THAILAND	1.327	-68,37
DOMINICA	1.087	
KAZAJSTAN	960	-85,71
SRI LANKA	900	-55,88
KENYA	888	
MALI	751	
ISLANDS TURQUOISE	708	
KAMPUCHEA	613	2,22
JORDAN	480	60,00
GAMBIA	475	
BOURKINA-FASO	384	
SERBIA and MONTENEGRO	283	
EGYPT	263	75,89
MONACO	175	191,11
TOTAL	149.160.023	13,68

5.- Foreign Market 2009

COUNTRY	BOT. 75 CL.	% Bot.vs/2008
GERMANY	34.912.073	-32,10
UNITED KINGDOM	32.928.873	7,79
BELGIUM	15.620.196	57,57
UNITED STATES	14.805.033	2,26
JAPAN	4.832.732	-23,53
SWITZERLAND	3.522.352	13,18
FRANCE	3.387.120	40,29
FINLAND	2.542.391	8,52
NETHERLANDS	2.175.395	-12,71
SWEDEN	2.027.319	11,84
CANADA	1.821.631	13,90
AUSTRIA	1.347.716	7,35
NORWAY	1.283.879	18,65
DENMARK	1.113.063	-20,33
ISRAEL	973.161	101,36
PORTUGAL	821.976	6,95
URUGUAY	549.155	20,70
BRAZIL	473.348	35,80
ITALY	442.325	-35,83
AUSTRALIA	430.987	-14,25
LUXEMBURG	341.500	
SPAIN (DUTY FREE ZONES)	322.629	-16,03
ARGENTINA	288.475	-9,80
PUERTO RICO	283.199	
ESTONIA	282.092	53,28
MEXICO	250.564	-8,18
IRELAND	227.452	-38,35
VENEZUELA	219.068	-48,83
RUSSIA	211.327	-36,61
PANAMA	206.111	44,00
DOMINICAN REPUBLIC	198.221	-21,80
ANDORRA	193.005	-5,83
PERU	191.824	9,02
POLAND	175.884	-41,84
LITHUANIA	141.444	5,21
CROATIA	132.381	-3,56
CZECH REPUBLIC	126.416	26,47
PARAGUAY	123.960	-24,78
CUBA	92.192	29,03
SLOVENIA	88.300	-25,95
COLOMBIA	86.991	74,34
CHINA	77.735	-30,34
GREECE	71.381	0,02
HONG KONG	55.777	41,43
LATVIA	53.144	-37,30
ICELAND	43.529	-9,22
GUATEMALA	40.429	0,92
COSTA RICA	36.685	-20,12
NETHERLANDS ANTILLES	36.384	-19,55
MOROCCO	34.052	4,33
ECUADOR	32.952	-35,96
CYPRUS	31.673	9,29
KOREA	27.711	-35,13
EQUATORIAL GUINEA	27.099	1425,83
SINGAPORE	26.128	-6,66
BOLIVIA	25.800	-16,34

FOREIGN MARKET 2009

COUNTRY	BOT. 75 CL.	% Bot.vs/2008
ARAB EMIRATES	25.525	-47,09
BAHAMAS	24.252	49,70
EL SALVADOR	19.612	36,70
QATAR	18.072	100,80
SLOVAKIA	17.404	-40,63
PHILIPPINES	15.600	43,21
UKRAINE	14.115	-42,23
GUINEA-BISSAU	13.929	
TANZANIA	13.427	-49,42
NIGERIA	12.816	465,08
IVORY COAST	12.677	
HUNGARY	10.975	-60,20
REUNION	10.603	1667,11
BARBADOS	10.560	120,00
BELORUSSIA	10.380	
NEW ZEALAND	10.297	-88,18
INDIA	9.553	-15,11
CAMEROON	8.964	289,06
SOUTH KOREA	8.451	-47,03
JAMAICA	8.247	-7,31
VIETNAM	8.100	-15,15
MALAYSIA	8.023	-14,18
VIRGIN ISLANDS	7.416	42,40
SENEGAL	7.341	-37,95
KAZAKHSTAN	6.720	-64,47
MALDIVES	6.528	71,31
NICARAGUA	6.033	896,70
TAI-WAN	5.040	67,18
LEBANON	4.543	-7,54
MALTA	4.384	-64,35
SOUTH AFRICA	4.320	44,00
THAILAND	4.195	-29,45
UGANDA	3.669	5,44
GUADELOUPE	3.600	-66,67
BERMUDA	3.408	208,70
GIBRALTAR	3.211	-13,26
ALBANIA	2.827	-52,85
CHILE	2.784	-92,60
HONDURAS	2.733	85,86
LAOS	2.604	32,32
ANTIGUA AND BARBUDA	2.520	40,00
ALGERIA	2.436	
SURINAME	2.400	67,75
INDONESIA	2.316	
OCEANIA	2.124	221,82
SRI LANKA	2.040	66,67
CAYMAN ISLANDS	1.800	
BULGARIA	1.787	-56,63
TRINIDAD AND TOBAGO	1.260	-89,75
BAHRAIN	1.200	17,19
BANGLADESH	1.200	
RUMANIA	883	-98,18
CAMBODIA	600	
JORDAN	300	25,00
GHANA	240	-92,62
EGYPT	149	-26,32
MONACO	60	
BENIN	8	
TOTAL	131.210.500	-5,55

6.- Foreign Market 2008

COUNTRY	BOT. 75 CL.	% Bot.vs/2007
GERMANY	51.419.077	25,39
UNITED KINGDOM	30.548.309	-6,60
UNITED STATES	14.477.896	0,21
BELGIUM AND LUXEMBURG	9.913.284	58,91
JAPAN	6.319.684	31,81
SWITZERLAND	3.112.236	-10,87
NETHERLANDS	2.492.152	-1,40
FRANCE	2.414.400	-6,59
FINLAND	2.342.768	20,09
SWEDEN	1.812.652	-23,04
CANADA	1.599.385	-24,67
DENMARK	1.397.111	-12,25
AUSTRIA	1.255.447	29,03
NORWAY	1.082.075	1,80
PORTUGAL	768.553	1,41
ITALY	689.247	-30,74
AUSTRALIA	502.588	-11,59
ISRAEL	483.299	153,78
URUGUAY	454.964	-31,25
VENEZUELA	428.153	7,63
SPAIN (DUTY FREE ZONES)	384.209	27,82
IRELAND	368.932	17,81
BRAZIL	348.559	-16,25
RUSSIA	333.379	0,21
ARGENTINA	319.800	7,57
POLAND	302.433	28,71
MEXICO	272.889	-3,65
DOMINICAN REPUBLIC	253.485	47,13
ANDORRA	204.957	-19,25
ESTONIA	184.043	-0,55
PERU	175.947	8,70
PARAGUAY	164.804	29,00
PANAMA	143.135	-26,05
CROATIA	137.272	-19,62
LITHUANIA	134.436	28,44
SLOVENIA	119.240	51,18
CHINA	111.587	31,71
CZECH REPUBLIC	99.960	-13,21
NEW ZEALAND	87.148	-40,14
LATVIA	84.760	-20,16
CUBA	71.451	-17,80
GREECE	71.364	56,85
ECUADOR	51.457	12,84
COLOMBIA	49.897	-42,49
ROMANIA	48.521	-21,74
ARAB EMIRATES	48.245	57,90
ICELAND	47.951	-10,22
COSTA RICA	45.924	2,66
NETHERLANDS ANTILLES	45.225	31,34
KOREA	42.717	-1,22
GUATEMALA	40.061	-20,73
HONG KONG	39.437	-31,37
CHILE	37.640	45,98
MOROCCO	32.640	13,86
BOLIVIA	30.840	22,38
SLOVAKIA	29.313	-13,69

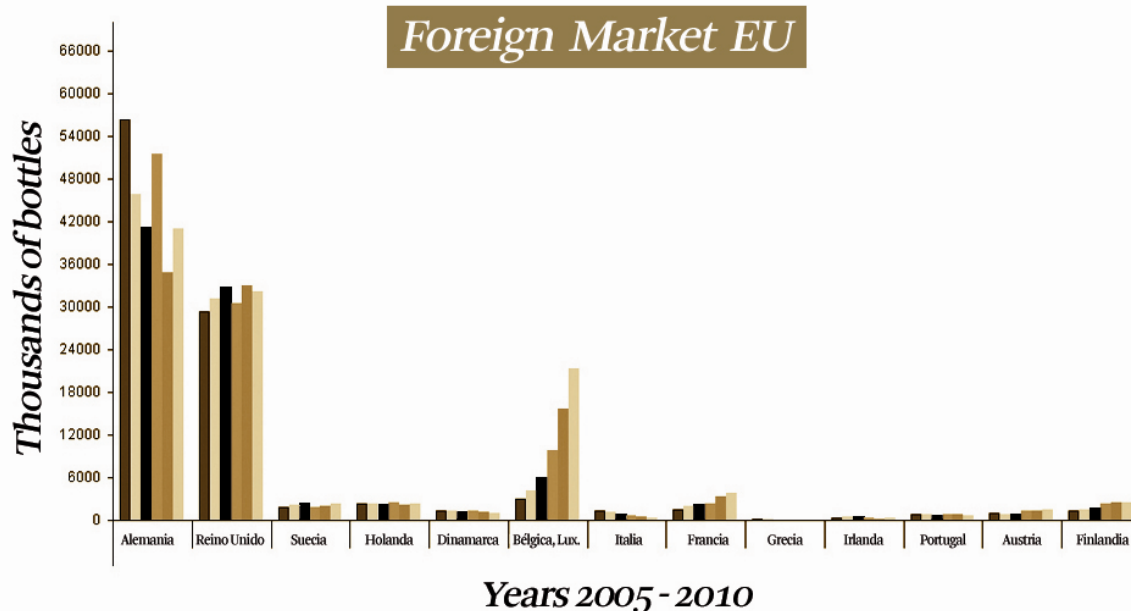
FOREIGN MARKET 2008

COUNTRY	BOT. 75 CL.	% Bot.s/2007
CYPRUS	28.980	-15,66
SINGAPORE	27.991	30,37
HUNGARY	27.572	-3,20
TANZANIA	26.545	7,46
UKRAINE	24.433	-9,35
KAZAKHSTAN	18.912	-68,38
BAHAMAS	16.200	237,50
SOUTH KOREA	15.953	2317,17
EL SALVADOR	14.347	-56,52
MALTA	12.297	142,39
TRINIDAD AND TOBAGO	12.289	156,67
SENEGAL	11.832	-0,66
INDIA	11.253	19,46
PHILIPPINES	10.893	45,12
TURKEY	10.800	38,46
GUADELOUPE	10.800	-16,09
VIETNAM	9.547	17,17
MARTINICA	9.360	-18,75
MALAYSIA	9.348	-33,34
SAINT KITTS AND NEVIS	9.132	-39,65
QATAR	9.000	150,00
JAMAICA	8.897	16,32
GRENADA	7.200	361,54
ALBANIA	5.995	168,26
THAILAND	5.945	82,22
SYRIA	5.517	219,29
VIRGIN ISLANDS	5.208	933,33
BELIZE	5.004	17,80
LEBANON	4.913	53,86
BARBADOS	4.800	-62,96
CARIBBEAN ISLANDS	4.560	-40,81
BULGARIA	4.120	
MALDIVES ISLANDS	3.811	24,53
GIBRALTAR	3.701	19,55
SAINT LUCIA	3.600	
UGANDA	3.480	56,01
AFGHANISTAN	3.360	
ARMENIA	3.312	22,67
GHANA	3.251	22,02
TAIWAN	3.015	400,22
SOUTH AFRICA	3.000	-78,37
FRENCH POLYNESIA	2.400	
CAMEROON	2.304	-73,27
NIGERIA	2.268	-0,53
LAOS	1.968	-50,55
ANTIGUA AND BARBUDA	1.800	50,00
CAYMAN ISLANDS	1.800	-71,70
EQUATORIAL GUINEA	1.776	-86,36
HONDURAS	1.471	-46,48
SURINAME	1.431	-60,98
SRI LANKA	1.224	
BERMUDA	1.104	-76,65
BAHRAIN	1.024	-58,17
AMERICAN POLYNESIA	660	-45,00
NICARAGUA	605	-93,14
REUNION	600	
JORDAN	240	
EGYPT	203	141,27
HAITI	180	
TOTAL	138.920.169	9,57

7.- Foreign Market EU

FOREIGN MARKET U.E. *								
COUNTRY	1986	2000	2005	2006	2007	2008	2009	2010
Germany	2161	51803	56254	45840	41006	51419	34912	41063
United Kingdom	1225	14043	29271	31112	32707	30548	32928	32249
Sweden	1000	1684	1902	2152	2355	1813	2027	2305
Netherlands	218	1140	2371	2310	2528	2492	2175	2385
Denmark	367	724	1367	1255	1592	1397	1113	956
Belgium and Luxemburg	401	788	3050	4125	6238	9913	15961	21378
Italy	500	988	1348	1233	995	689	442	289
France	38	408	1556	2064	2584	2414	3387	3898
Greece	5	122	90	174	45	71	71	61
Ireland	42	105	287	422	313	369	227	255
Portugal	218	736	770	914	758	769	821	654
Austria	90	760	982	906	973	1256	1347	1423
Finland	28	618	1380	1510	1951	2343	2542	2446
Cyprus			26	39	34	29	31	30
Slovakia			15	25	34	29	17	28
Slovenia			79	112	79	119	88	62
Estonia			167	190	185	184	282	342
Hungary			25	29	28	28	10	27
Latvia			86	128	106	85	53	90
Lithuania			36	77	105	134	141	164
Malta			3	16	5	12	4	12
Poland			176	198	235	303	175	320
Czech Republic			101	89	115	100	126	205
Bulgaria								6
Romania								19
Total	6293	73919	101342	94920	94971	106516	98880	110667
Variation (% +/-)				-6,33	0,05	12,16	-7,16	11,9
% EU on total	16%	76%	79%	77%	75%	77%	75%	74%

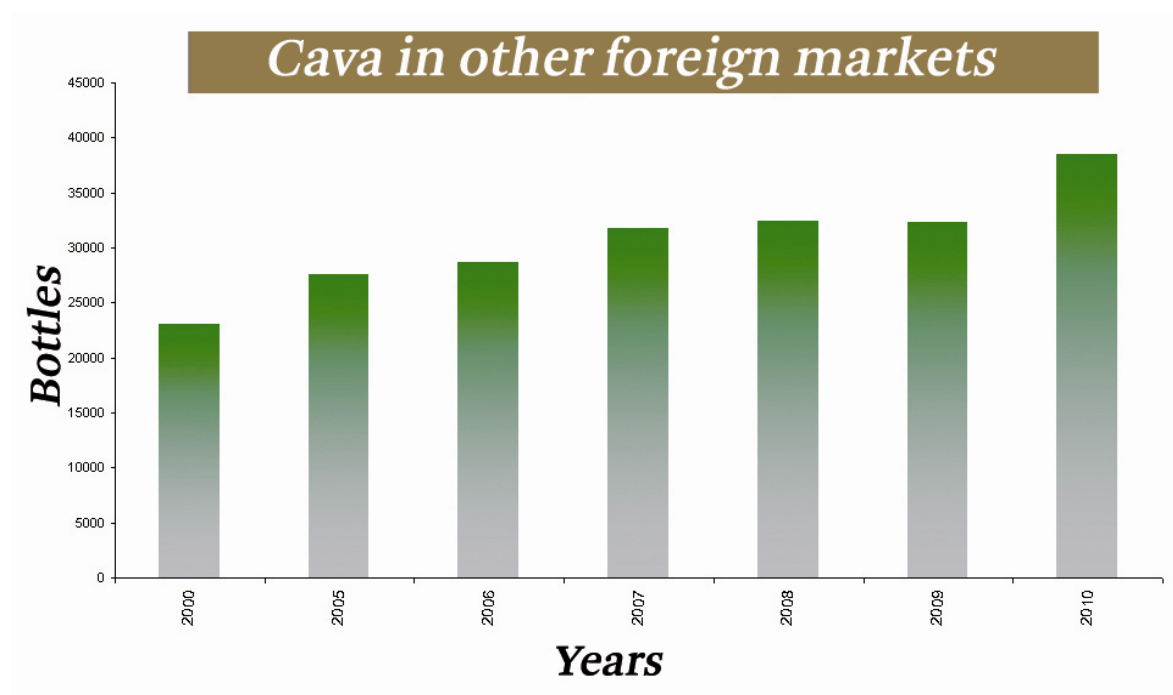
* in thousands of 75 cl. Bottles



8.- Cava in other foreign markets

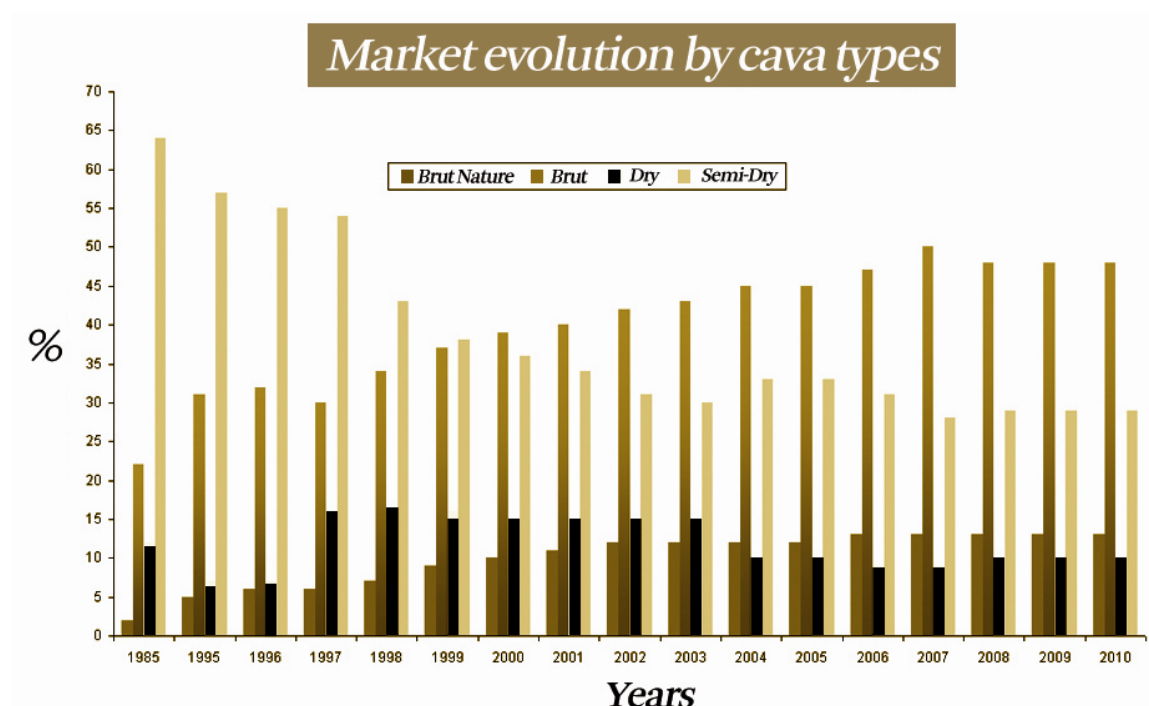
Evolution of exports to other foreign markets*			
Year	Bottles	Dif. Over previous year. (%)	Percentage of total exports
2000	23.100		23,81
2005	27.559		21,38
2006	28.653	3,97	23,19
2007	31.812	11,03	25,09
2008	32.404	1,86	23,33
2009	32.330	-0,23	24,64
2010	38.493	19,06	25,80

* in thousands of 75 cl. Bottles



9.- Market Evolution by Cava types

YEAR	Extra Brut Brut Nature %	Brut %	Dry %	Semi Dry %	Sweet %
1950		3	13	78	6
1960		3	16	78	3
1970		5	11	82	2
1980		10	15	75	
1985	2	22	12	64	
1995	5	31	7	57	
1996	6	32	7	55	
1997	6	30	10	54	
1998	7	34	16	43	
1999	9	37	16	38	
2000	10	39	15	36	
2001	11	40	15	34	
2002	12	42	15	31	
2003	12	43	15	30	
2004	12	45	10	33	
2005	12	45	10	33	
2006	13	47	9	31	
2007	13	50	9	28	
2008	13	48	10	29	
2009	13	48	10	29	
2010	13	48	10	29	

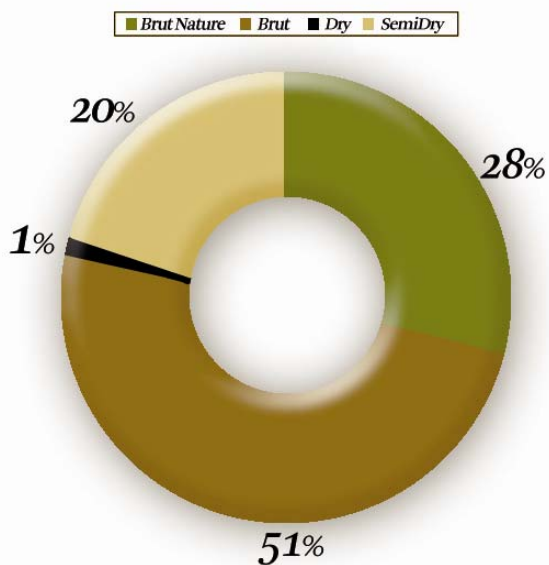


10. Cava Production by types

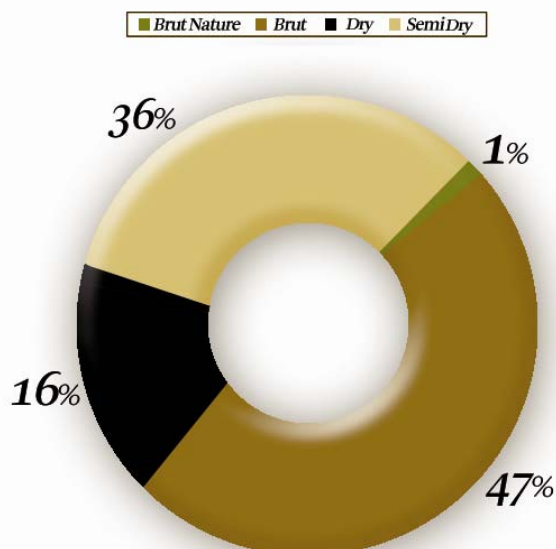
INTERNAL MARKET	
CAVA TYPES	%
BRUT NATURE	28
BRUT	51
DRY	1
SEMI DRY	20

FOREIGN MARKET	
CAVA TYPES	%
BRUT NATURE	1
BRUT	47
DRY	16
SEMI DRY	36

Internal Market



Foreign Market



11.- Consumption Distribution

Home 78%

Restaurants and catering 21%

Institutional 1%

*Percentage of Spanish homes that bought cava during the year:**

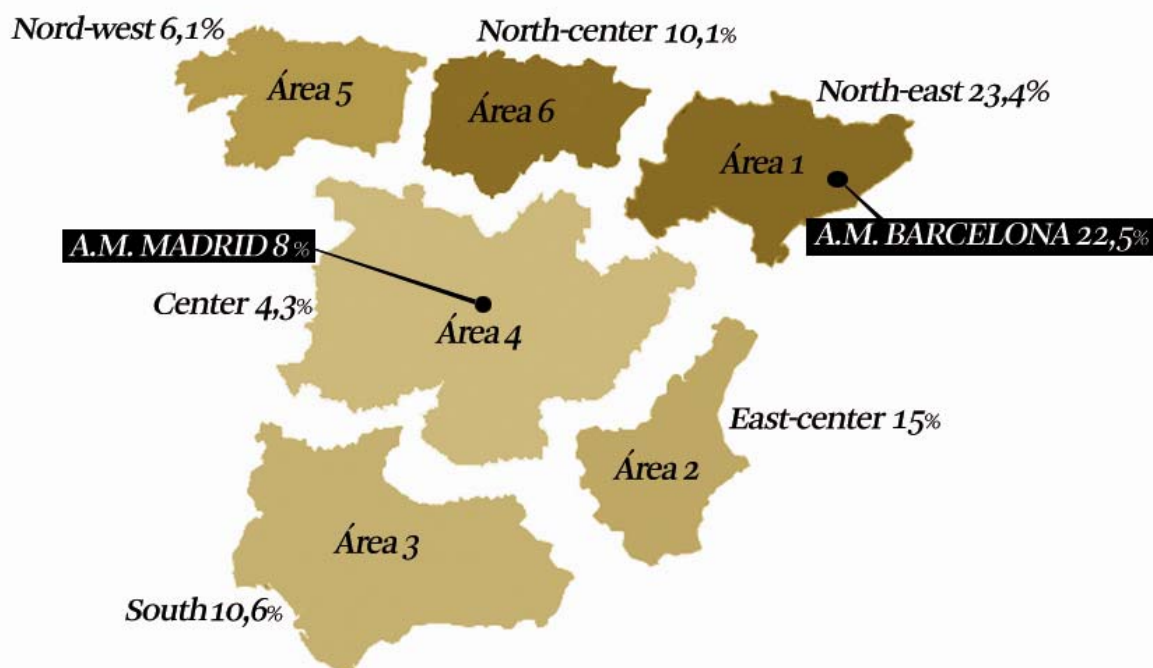
GEOGRAPHICAL AREA	Consumption
Barcelona metropolitan area	22,5%
Area 1 North-east	23,4%
Area 2 East-center	15 %
Area 3 South	10,6%
Area 4 Center	4,3 %
Madrid metropolitan area	8 %
Area 5 North-west	6,1%
Area 6 North-center	10,1 %

* (data Nielsen 2010)

Quarterly consumption:

1st Quarter	14,4%
2nd Quarter	19,7%
3rd Quarter	26,5%
4th Quarter	39,4%

Consumption Distribution



12.- Ratings of CAVA Vintages

YEAR	RATING
72	G
73	VG
74	G
75	VG
76	VG
77	A
78	EX
79	A
80	VG
81	G
82	VG
83	EX
84	VG
85	G
86	G
87	VG
88	VG
89	G
90	G
91	VG
92	G
93	VG
94	G
95	G
96	VG
97	G
98	VG
99	VG
00	EX
01	VG
02	VG
03	G
04	G
05	VG
06	EX
07	EX
08	EX
09	VG

A = Average
G = Good
VG = Very good
EX = Excellent

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CONSEJO
CAVA
REGULADOR